

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter 7☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Lockett in Global Solutions, Inc dba Lockett-N-Homes

2. **All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)**

26-2844967

4. **Debtor's address**

Principal place of business1200 W Walnut Hill Lane

Number Street

Ste 3950Irving

City

TX

State

75038

ZIP Code

Dallas County

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City

State

ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City

State

ZIP Code

5. **Debtor's website (URL)** _____

6. **Type of debtor**

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes Case number (if known) _____
 Name _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.naics.com/search/>.5313**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When _____ Case number _____
 MM / DD / YYYY
 District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No

☒ Yes. Debtor Alleo Holding Corp Relationship affiliate
 District N.D. Texas When 06/02/2025
 Case number, if known 25-32075
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name
Case number (if known)

11. Why is the case filed in *this district*?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number Street

City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/02/2025
MM / DD / YYYY

X /s/ Adonis Lockett

Signature of authorized representative of debtor

Adonis Lockett

Printed name

Title Managing Member

18. Signature of attorney

X /s/ Guy Holman

Signature of attorney for debtor

Date 06/02/2025

MM / DD / YYYY

Guy Holman

Printed name

Guy Harvey Holman, PLLC

Firm name

8330 Lyndon B Johnson Fwy Suite 445

Number Street

Dallas

City

TX

State

75243

ZIP Code

972-325-2900

Contact phone

gholman@debtreset.net

Email address

24095171

Bar number

TX

State

Fill in this information to identify the case:

Debtor name Lockett in Global Solutions, Inc dba Lockett-N-Homes
United States Bankruptcy Court for the: Northern District of Texas
Case number (if known): _____ (State)

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>4,454,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>300.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>4,454,300.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>4,258,394.94</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>1,703,688.32</u>
4. Total liabilities	\$ <u>5,962,083.26</u>
Lines 2 + 3a + 3b	

Fill in this information to identify the case:Debtor name Lockett in Global Solutions, Inc dba Lockett-N-HomesUnited States Bankruptcy Court for the: Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Chase (8781)	Checking	____	\$ 100.00
3.2. See continuation sheet		____	\$ 200.00

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 300.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-H
Name

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Case number (if known)

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ - _____ = →
face amount doubtful or uncollectible accounts \$ _____11b. Over 90 days old: _____ - _____ = →
face amount doubtful or uncollectible accounts \$ _____**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

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Name

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Himes

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Case number (if known)

Name

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. Is a depreciation schedule available for any of the property listed in Part 7?☐ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☐ No☐ Yes

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Case number (if known)

Name

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	\$ _____	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor

Name

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 4305 Carmel Ave., Fort Worth, TX 76119		\$ _____	_____	\$ 245,100.00
55.2 4853 Vinetta Drive, Fort Worth, TX 76119		\$ _____	_____	\$ 210,000.00
55.3 See continuation sheet		0.00	_____	\$ 3,998,900.00
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				\$ 4,454,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$ _____

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes

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Case number (if known)

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = ➔ \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes

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Case number (if known)

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 300.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i> ➔		\$ 4,454,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 300.00	+ 91b. \$ 4,454,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 4,454,300.00		\$ 4,454,300.00

Debtor 1

Lockett in Global Solutions, Inc dba Lockett-N-Homes

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B**3) Checking, savings, money market, or financial brokerage accounts**

General description	Type of account	Last 4 digits of account number
Chase (8799)	Checking	
Balance: 100.00		
Bank of America (5809)	Checking	5809
Balance: 0.00		
Bank of America (0275)	Checking	0275
Balance: 0.00		
Bank of America (7807)	Checking	7807
Balance: 0.00		
Chase (8807)	Checking	
Balance: 100.00		
Bank of America (2938)	Checking	2938
Balance: 0.00		
Bank of America (5554)	Checking	5554
Balance: 0.00		
Bank of America (4220)	Checking	
Balance: 0.00		

55) Real property

General description	Nature and extent of interest	Net book value	Valuation method	Current value
3705 Littlejohn Ave. , Fort Worth, TX 76105				217,300.00
1217 High St., Fort Worth, TX 76110				141,100.00
203 Fielding Drive, Mesquite, TX 75149				221,400.00
6200 Kentwood				200,600.00

Debtor 1

Lockett in Global Solutions, Inc dba Lockett-N-Homes

Case number (if known)

First Name

Middle Name

Last Name

Continuation Sheet for Official Form 206 A/B

Place, Fort
Worth, TX
76112

9104 Farmers
Rd., Fort
Worth, TX 76108

4824 Tallman
St., Fort
Worth, TX
76119

927 Powell St.,
Dallas, TX
75149

2437 Alloway
Drive, Fort
Worth, TX
76119

3532 Pioneer
St., Fort
Worth, TX
76119

4518 Erath St.,
Fort Worth,
TX 76119

4224 Ramey Ave.
, Fort Worth,
TX 76105

4001 Fitzhugh
Ave., Fort
Worth, TX 76105

4113 Ave N,
Fort Worth, TX
76105

900
Blossomwood
Court,
Arlington, TX
76016

7224 Greenlee
St., Fort
Worth, TX
76112

3313 Hatcher
St., Fort
Worth, TX
76119

2713 Cordone

255,700.00

165,600.00

221,600.00

191,800.00

215,000.00

225,100.00

234,600.00

186,900.00

220,800.00

310,100.00

268,500.00

209,100.00

244,700.00

Debtor 1

Lockett in Global Solutions, Inc dba Lockett-N-Homes

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

St., Fort
Worth, TX
76133

3116 6th Ave.,
Fort Worth, TX
76110

269,000.00

Fill in this information to identify the case:

Debtor name Lockett in Global Solutions, Inc dba Lockett-N-Homes
 United States Bankruptcy Court for the: Northern District of Texas
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's nameFay Servicing**Describe debtor's property that is subject to a lien**3116 6th Ave., Fort Worth, TX 76110\$ 248,513.69\$ 269,000.00**Creditor's mailing address**PO Box 88009Chicago, IL 60680**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number**4154**Do multiple creditors have an interest in the same property?**

- ☒ No
☐ Yes. Specify each creditor, including this creditor,

Describe the lienAgreement you made**Is the creditor an insider or related party?**

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Creditor's nameNewRez LLC c/o Shellpoint Mortgage Servicing**Describe debtor's property that is subject to a lien**900 Blossomwood Court, Arlington, TX 76016\$289,386.19\$310,100.00**Creditor's mailing address**PO Box 10826Greenville, SC 29603**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number**0631**Do multiple creditors have an interest in the same property?**

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

Describe the lienAgreement you made**Is the creditor an insider or related party?**

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$ 4,258,394.94

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Document Page 19 of 74

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value
of collateral.

Column B

Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 **Creditor's name**
NewRez LLC dba Shellpoint Mortgage
Servicing**Creditor's mailing address**PO Box 10826
Greenville, SC 29603**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account
number**

5401

**Do multiple creditors have an interest in the
same property?**☒ No☐ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines _____**Describe debtor's property that is subject to a lien**

4305 Carmel Ave., Fort Worth, TX 76119

\$197,833.66

\$245,100.00

Describe the lien

Agreement you made

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed2.6 **Creditor's name**
Selene Finance**Creditor's mailing address**PO Box 8619
Philadelphia, PA 19101-8619**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account
number**

6742

**Do multiple creditors have an interest in the
same property?**☒ No☐ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines _____**Describe debtor's property that is subject to a lien**

2437 Alloway Drive, Fort Worth, TX 76119

\$203,172.18

\$191,800.00

Describe the lien

Agreement you made

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes

Document Page 20 of 74

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 Creditor's name
Selene Finance

Describe debtor's property that is subject to a lien

6200 Kentwood Place, Fort Worth, TX
76112

\$206,866.23

\$200,600.00

Creditor's mailing address

PO Box 8619
Philadelphia, PA 19101-8619

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account
number

0631

Describe the lien

Is the creditor an insider or related party?

- ☒
- No
-
- ☐
- Yes

Is anyone else liable on this claim?

- ☐
- No
-
- ☒
- Yes. Fill out
- Schedule H: Codebtors*
- (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines _____

2.8 Creditor's name
Selene Finance

Describe debtor's property that is subject to a lien

3313 Hatcher St., Fort Worth, TX 76119

\$ 185,880.35

\$ 209,100.00

Creditor's mailing address

PO Box 8619
Philadelphia, PA 19101-8619

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account
number

1818

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒
- No
-
- ☐
- Yes

Is anyone else liable on this claim?

- ☐
- No
-
- ☒
- Yes. Fill out
- Schedule H: Codebtors*
- (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines _____

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes

Document Page 21 of 74

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9 Creditor's name
Selene Finance

Describe debtor's property that is subject to a lien

4518 Erath St., Fort Worth, TX 76119

\$203,172.18

\$225,100.00

Creditor's mailing address

PO Box 8619

Philadelphia, PA 19101-8619

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

6740

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

2.10 Creditor's name
Selene Finance

Describe debtor's property that is subject to a lien

2713 Cordone St., Fort Worth, TX 76133

\$ 199,478.14

\$ 244,700.00

Creditor's mailing address

PO Box 8619

Philadelphia, PA 19101-8619

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

6737

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes

Document Page 22 of 74

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.11 Creditor's name
Selene Finance

Describe debtor's property that is subject to a lien

203 Fielding Drive, Mesquite, TX 75149

\$199,478.14

\$221,400.00

Creditor's mailing address

PO Box 8619

Philadelphia, PA 19101-8619

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

6743

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

2.12 Creditor's name
Selene Finance

Describe debtor's property that is subject to a lien

927 Powell St., Dallas, TX 75149

\$258,582.75

\$221,600.00

Creditor's mailing address

PO Box 8619

Philadelphia, PA 19101-8619

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

6731

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Document Page 23 of 74 Case number (if known)

Part 1: Additional Page

Column A
Amount of claimDo not deduct the value
of collateral.Column B
Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.13 Creditor's name
Selene Finance

Describe debtor's property that is subject to a lien

7224 Greenlee St., Fort Worth, TX 76112

\$210,560.29

\$268,500.00

Creditor's mailing address

PO Box 8619

Philadelphia, PA 19101-8619

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account
number

6739

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒
- No
-
- ☐
- Yes

Is anyone else liable on this claim?

- ☐
- No
-
- ☒
- Yes. Fill out
- Schedule H: Codebtors*
- (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines _____

2.14 Creditor's name
Selene Finance

Describe debtor's property that is subject to a lien

4853 Vinetta Drive, Fort Worth, TX 76119

\$181,007.88

\$210,000.00

Creditor's mailing address

PO Box 8619

Philadelphia, PA 19101-8619

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account
number

6744

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒
- No
-
- ☐
- Yes

Is anyone else liable on this claim?

- ☐
- No
-
- ☒
- Yes. Fill out
- Schedule H: Codebtors*
- (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines _____

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes

Document Page 24 of 74

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.15 Creditor's name
Shellpoint

Describe debtor's property that is subject to a lien

4113 Ave N, Fort Worth, TX 76105

\$237,356.49

\$220,800.00

Creditor's mailing address

PO Box 10826

Greenville, SC 29603

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

0460

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____2.16 Creditor's name
Shellpoint

Describe debtor's property that is subject to a lien

9104 Farmers Rd., Fort Worth, TX 76108

\$200,000.00

\$255,700.00

Creditor's mailing address

PO Box 10826

Greenville, SC 29603

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

9879

Describe the lien

Agreement you made

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes

Document Page 25 of 74

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.17 Creditor's name
Shellpoint

Describe debtor's property that is subject to a lien

3532 Pioneer St., Fort Worth, TX 76119

\$193,983.02

\$215,000.00

Creditor's mailing address

PO Box 10826

Greenville, SC 29603

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

0585

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

2.18 Creditor's name
Shellpoint

Describe debtor's property that is subject to a lien

3705 Littlejohn Ave., Fort Worth, TX 76105

\$221,867.42

\$217,300.00

Creditor's mailing address

PO Box 10826

Greenville, SC 29603

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

5369

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes

Document Page 26 of 74

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.19 Creditor's name
Shellpoint

Describe debtor's property that is subject to a lien

4824 Tallman St., Fort Worth, TX 76119

\$190,681.27

\$165,600.00

Creditor's mailing address

PO Box 10826

Greenville, SC 29603

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

5443

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

2.20 Creditor's name
Shellpoint

Describe debtor's property that is subject to a lien

4224 Ramey Ave., Fort Worth, TX 76105

\$193,707.64

\$234,600.00

Creditor's mailing address

PO Box 10826

Greenville, SC 29603

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

0544

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes Case number (if known)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
McCarthy Holthus 1255 W 15th Street Ste 1060 Plano, TX, 75075	Line 2. <u>2</u>	
McCarthy Holthus 1255 W 15th Street Ste 1060 Plano, TX, 75075	Line 2. <u>3</u>	
McCarthy Holthus 1255 W 15th Street Ste 1060 Plano, TX, 75075	Line 2. <u>4</u>	
McCarthy Holthus 1255 W 15th Street Ste 1060 Plano, TX, 75075	Line 2. <u>5</u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	

Fill in this information to identify the case:

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes

United States Bankruptcy Court for the: Northern District of Texas

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with **PRIORITY** Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Total claim**Priority amount**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (____)**2.2** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (____)**2.3** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address ABC Supply Co Inc c/o DAL Inc PO Box 162 Primos, PA 19018 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>6,533.12</u>
3.2 Nonpriority creditor's name and mailing address Ace Funding Source LLC 295 Madison Ave Floor 12 New York, NY 10017 Date or dates debt was incurred _____ Last 4 digits of account number <u>5809</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>95,000.00</u>
3.3 Nonpriority creditor's name and mailing address AMEX Delta Skymiles PO Box 96001 Adin, CA 96006 Date or dates debt was incurred _____ Last 4 digits of account number <u>3008</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>0.00</u>
3.4 Nonpriority creditor's name and mailing address Bank of America PO Box 15284 Wilmington, DE 19850 Date or dates debt was incurred _____ Last 4 digits of account number <u>5554</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>30,000.00</u>
3.5 Nonpriority creditor's name and mailing address Bank of America PO Box 15019 Wilmington, DE 19850-5019 Date or dates debt was incurred _____ Last 4 digits of account number <u>8820</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>22,000.00</u>
3.6 Nonpriority creditor's name and mailing address Bank of America PO Box 15284 Wilmington, DE 19850 Date or dates debt was incurred _____ Last 4 digits of account number <u>2938</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>0.00</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁷	Nonpriority creditor's name and mailing address Bank of America PO Box 15284 Wilmington, DE 19850	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>4220</u>	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁸	Nonpriority creditor's name and mailing address Bank of America PO Box 15284 Wilmington, DE 19850	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>8820</u>	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁹	Nonpriority creditor's name and mailing address Bank of America PO Box 15284 Wilmington, DE 19850	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>0275</u>	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁰	Nonpriority creditor's name and mailing address Bank of America PO Box 15284 Wilmington, DE 19850	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>5809</u>	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹¹	Nonpriority creditor's name and mailing address Bank of the West 19858 Ventura Blvd Ste 109 Woodland Hills, CA 91364	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 15,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>6058</u>	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹²	Nonpriority creditor's name and mailing address Barclays Advance LLC 651 N Broad St Ste 201 Middletown, DE 19709	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 70,000.00
	Date or dates debt was incurred Last 4 digits of account number 5809	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹³	Nonpriority creditor's name and mailing address BOF TX Tower 1320 LLC c/o Boyer Miller 2925 Richmond Ave 14th Floor Houston, TX 77098	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 300,000.00
	Date or dates debt was incurred Last 4 digits of account number 5809	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁴	Nonpriority creditor's name and mailing address Capital Express Inc. 405 Lexington Ave Ste 900 New York, NY 10174	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 25,000.00
	Date or dates debt was incurred Last 4 digits of account number 5809	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁵	Nonpriority creditor's name and mailing address Chase Card Services PO Box 15298 Wilmington, DE 19850	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 18,500.00
	Date or dates debt was incurred Last 4 digits of account number 5789	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁶	Nonpriority creditor's name and mailing address City of Arlington Water Utilities PO Box 90020 Arlington, TX 76004	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 300.00
	Date or dates debt was incurred Last 4 digits of account number 0305	Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁷	Nonpriority creditor's name and mailing address City of Mesquite 757 N Galloway Mesquite, TX 75149	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 416.35
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Utility Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁸	Nonpriority creditor's name and mailing address Civic Financial Services, LLC 2015 Manhattan Beach Blvd Ste 109 Redondo Beach, CA 90278	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
	Date or dates debt was incurred _____ Last 4 digits of account number 5809	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁹	Nonpriority creditor's name and mailing address Core Funding Source, LLC 49 Front St Ste 6 Rockville Centre, NY 11570	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 42,600.00
	Date or dates debt was incurred _____ Last 4 digits of account number 6317	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁰	Nonpriority creditor's name and mailing address Corporation Service Company PO Box 2576 Ste 109 Springfield, IL 62708	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
	Date or dates debt was incurred _____ Last 4 digits of account number 5809	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²¹	Nonpriority creditor's name and mailing address Crestwood Center / TX Prince Properties 3950 W Walnut Hill Lane Ste 3950 Irving, TX 75038	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 10,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

Name

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Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3. ²²	Nonpriority creditor's name and mailing address CT Corporation Systems 330 N Brand Blvd Ste 700 Glendale, CA 91203 Date or dates debt was incurred _____ Last 4 digits of account number <u>5809</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 0.00
3. ²³	Nonpriority creditor's name and mailing address Emmy Capital Group, LLC c/o Steven Zakharyayev 10 W 37th St Room 602 New York, NY 10018 Date or dates debt was incurred _____ Last 4 digits of account number <u>5809</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 95,000.00
3. ²⁴	Nonpriority creditor's name and mailing address FedEx PO Box 660481 Dallas, TX 75266 Date or dates debt was incurred _____ Last 4 digits of account number <u>7411</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 700.00
3. ²⁵	Nonpriority creditor's name and mailing address I-Got-Funded 30 N Gould Ste N Sheridan, WY 82801 Date or dates debt was incurred _____ Last 4 digits of account number <u>6317</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 149,000.00
3. ²⁶	Nonpriority creditor's name and mailing address Imperial Finance c/o Financial Network Recovery PO Box 940730 Simi Valley, CA 93094 Date or dates debt was incurred _____ Last 4 digits of account number <u>3601</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 1,861.38

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. <u>27</u> Nonpriority creditor's name and mailing address</p> <p>JNG Capital LLC 162 Elmora Ave Ste 109 Elizabeth, NJ 07202</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>5809</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 0.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <u>28</u> Nonpriority creditor's name and mailing address</p> <p>Knight Capital Funding 9 E Loockerman St Ste 3A-543 Dover, DE 19901</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>5809</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 0.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <u>29</u> Nonpriority creditor's name and mailing address</p> <p>Lifetime Funding LLC 585 Stewart Ave Ste L90 Garden City, NY 11530</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>5809</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 41,692.30</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <u>30</u> Nonpriority creditor's name and mailing address</p> <p>Lockett In Global Solutions, LLC 21550 Oxnard St Ste 360 Woodland Hills, CA 91367</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>5809</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 0.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <u>31</u> Nonpriority creditor's name and mailing address</p> <p>Parkside Funding Group 865 NH-33 Business 3 Unit 192 Freehold, NJ 07728</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 125,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³²	Nonpriority creditor's name and mailing address Pinnacle Business Funding, LLC 1202 Avenue U Ste 1115 Brooklyn, NY 11229	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 100,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>6317</u>	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³³	Nonpriority creditor's name and mailing address Pinnacle Business Funding, LLC 1202 Avenue U Ste 1115 Brooklyn, NY 11229	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 35,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁴	Nonpriority creditor's name and mailing address PS Funding c/o Cannon Law LLC PO Box 678 Lewis Center, OH 4335	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 211,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁵	Nonpriority creditor's name and mailing address Registered Agents Inc 5900 Balcones Drive Ste 100 Austin, TX 78731	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁶	Nonpriority creditor's name and mailing address Secure Business Funding 418 Broadway Ste 4 Albany, NY 12207	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 50,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number <u>6317</u>	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<div>3. ³⁷ Nonpriority creditor's name and mailing address</div> <div>Secured Lender Solutions PO Box 2576 Ste 109 Springfield, IL 62708-2576</div> <div>Date or dates debt was incurred _____</div> <div>Last 4 digits of account number <u>5809</u></div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> <div>Basis for the claim:</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div>	<div>\$ 0.00</div>
<div>3. ³⁸ Nonpriority creditor's name and mailing address</div> <div>Sherwin Williams c/o Levinton Law Firm 1 Pierce Place Ste 725W Itasca, IL 60143</div> <div>Date or dates debt was incurred _____</div> <div>Last 4 digits of account number <u>5613</u></div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> <div>Basis for the claim:</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div>	<div>\$ 5,660.17</div>
<div>3. ³⁹ Nonpriority creditor's name and mailing address</div> <div>Slate Advance II LLC c/o Ershowsky Verstandig PLLC 290 Central Avenue Ste 109 Lawrence, NY 11559</div> <div>Date or dates debt was incurred _____</div> <div>Last 4 digits of account number _____</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> <div>Basis for the claim:</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div>	<div>\$ 106,425.00</div>
<div>3. ⁴⁰ Nonpriority creditor's name and mailing address</div> <div>The Home Depot PO Box 790345 Saint Louis, MO 63179</div> <div>Date or dates debt was incurred _____</div> <div>Last 4 digits of account number <u>1586</u></div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> <div>Basis for the claim: Credit Card Debt</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div>	<div>\$ 27,000.00</div>
<div>3. ⁴¹ Nonpriority creditor's name and mailing address</div> <div>VState Filings 301 Mill Rd Ste 109 Hewlett, NY 11557</div> <div>Date or dates debt was incurred _____</div> <div>Last 4 digits of account number <u>5809</u></div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> <div>Basis for the claim:</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div>	<div>\$ 0.00</div>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁴² Nonpriority creditor's name and mailing address

Wells Fargo SBL
PO Box 29482
Ste 109
Phoenix, AZ 85038-8650

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 10,000.00

Basis for the claim: Credit Card Debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 9553

3. ⁴³ Nonpriority creditor's name and mailing address

X Capital Group Corp
100 Cedarhurst
Ste 200
Cedarhurst, NY 11516

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 110,000.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 6317

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Barnett Garcia 3821 Juniper Trace Ste 108 Austin, TX, 78738	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain:	<u>2001</u>
4.2.	Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.3.	Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.4.	Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.1.	Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.5.	Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.6.	Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.7.	Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.8.	Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.9.	Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.10.	Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.11.	Line ____ <input type="checkbox"/> Not listed. Explain	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a. \$ 0.00

5b. **Total claims from Part 2**

5b. + \$ 1,703,688.32

5c. **Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

5c. \$ 1,703,688.32

Fill in this information to identify the case:

Debtor name Lockett in Global Solutions, Inc dba Lockett-N-Homes

United States Bankruptcy Court for the: Northern District of Texas

Case number (If known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Commercial Lease Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Crestwood Center / TX Prince Properties</p> <p>1200 W Walnut Hill Lane</p> <p>Ste 3950</p> <p>Irving, TX, 75038</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Fill in this information to identify the case:Debtor name Lockett in Global Solutions, Inc dba Lockett-N-HomesUnited States Bankruptcy Court for the: Northern District of Texas

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	NewRez LLC dba Shellpo	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Wells Fargo SBL	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Bank of America	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Bank of the West	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Corporation Service Com	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Bank of America	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2. <u>7</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Civic Financial Services, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>8</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Ace Funding Source LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>9</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Emmy Capital Group, LLC c/o Steven Zakharyayev	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>10</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Bank of America	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>11</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Secured Lender Solutions	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>12</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	CT Corporation Systems	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>13</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Knight Capital Funding	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>14</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	JNG Capital LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Lifetime Funding LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	VState Filings	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Capital Express Inc.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Fay Servicing	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Selene Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Selene Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Core Funding Source, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.22 Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Parkside Funding Group	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2. <u>23</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Shellpoint	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>24</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Shellpoint	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>25</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Chase Card Services	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>26</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Pinnacle Business Funding, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>27</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Selene Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>28</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	AMEX Delta Skymiles	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>29</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	I-Got-Funded	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>30</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	X Capital Group Corp	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2. <u>31</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Selene Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>32</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Shellpoint	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>33</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Pinnacle Business Funding, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>34</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Selene Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>35</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Bank of America	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>36</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Secure Business Funding	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>37</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Selene Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>38</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Selene Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2. <u>39</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Selene Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>40</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Selene Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>41</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Shellpoint	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>42</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Shellpoint	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>43</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Shellpoint	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>44</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	The Home Depot	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>45</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Sherwin Williams c/o Levinton Law Firm	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>46</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	FedEx	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2. <u>47</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Imperial Finance c/o Financial Network Recovery	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>48</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	ABC Supply Co Inc c/o DAL Inc	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>49</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	City of Arlington Water Utilities	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>50</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	PS Funding c/o Cannon Law LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>51</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	City of Mesquite	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>52</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Crestwood Center / TX Prince Properties	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>53</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Bank of America	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>54</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Bank of America	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2. <u>55</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	BOF TX Tower 1320 LLC c/o Boyer Miller	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>56</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	NewRez LLC dba Shellpoint Mortgage Servicing	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>57</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Barclays Advance LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>58</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Lockett In Global Solutions, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>59</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	NewRez LLC dba Shellpoint Mortgage Servicing	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>60</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	Slate Advance II LLC c/o Ershowsky Verstandig PLLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>61</u> Adonis Lockett	1200 W Walnut Hill Lane Ste 3950 Irving, TX 75038	NewRez LLC c/o Shellpoint Mortgage Servicing	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. ____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Lockett in Global Solutions, Inc dba Lockett-N-Homes
 United States Bankruptcy Court for the: Northern District of Texas
 Case number (if known):

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From MM / DD / YYYY to Filing date

☐ Operating a business
☐ Other

\$

For prior year: From MM / DD / YYYY to MM / DD / YYYY

☐ Operating a business
☐ Other

\$

For the year before that: From MM / DD / YYYY to MM / DD / YYYY

☐ Operating a business
☐ Other

\$

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From MM / DD / YYYY to Filing date

\$

For prior year: From MM / DD / YYYY to MM / DD / YYYY

\$

For the year before that: From MM / DD / YYYY to MM / DD / YYYY

\$

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Creditor's name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name		\$	
Relationship to debtor			
4.2. Insider's name		\$	
Relationship to debtor			

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name			\$
5.2. Creditor's name			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name			\$

Last 4 digits of account number: XXXX-

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Emmy Capital Groupt LLC vs. Lockett In Global Solutions Inc dba Lockett-N-Homes and Adonis Lockett	Debt Collection	Supreme Court of the State of New York, County of Monroe	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number E2025010907		99 Exchange Blvd, Ste. 545 Rochester, NY 14614	
7.2. BOF TX Tower 1320 LLC vs Lockett In Global Solutions, Inc.		68th Judicial District Dallas County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number DC-25-00344	Debt Collection	600 Commerce St., 5th Floor Dallas, TX 75202	

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
 Custodian's name	 	\$
	Case title	Court name and address
	 	Name
	Case number	
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name		 	\$
		 	\$
Recipient's relationship to debtor 			
9.2. Recipient's name		 	\$
		 	\$
Recipient's relationship to debtor 			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
 	 	 	\$

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Guy Harvey Holman Address 8330 Lyndon B Johnson Fwy Ste 445 Dallas, TX 75243	(Cash payment for bankruptcy legal services incl \$338.00 court filing fee, \$50.00 UCC report)	05/2025	\$ 2,500.00

Email or website address

Who made the payment, if not debtor?

Business

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$

Address

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name _____

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Bank of America (5809) Name	XXXX-5809	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	05/14/2025	\$ 0.00
18.2.	Bank of America (0275) Name	XXXX-0275	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	05/14/2025	\$ 0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____ Dates business existed From _____ To _____
25.2. Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.3. Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name

Case number (if known)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

Name and address

Dates of service

26a.1.

Name

From

To

Name and address

Dates of service

26a.2.

Name

From

To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address

Dates of service

26b.1.

Name

From

To

Name and address

Dates of service

26b.2.

Name

From

To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Name

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes Case number (if known) _____
Name _____

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

Name

Date

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes Case number (if known) _____
Name _____

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

_____ To _____

_____ To _____

_____ To _____

_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1.

Name _____

Relationship to debtor _____

Debtor Lockett in Global Solutions, Inc dba Lockett-N-Homes
Name _____

Case number (if known) _____

Name and address of recipient

30.2

Name _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/02/2025
MM / DD / YYYY

X

/s/ Adonis Lockett

Printed name Adonis Lockett

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Debtor Name Lockett in Global Solutions, Inc dba Lockett-N-Homes

Case number (if known) _____

Continuation Sheet for Official Form 207**7) Legal Actions**

Slate Advance II, LLC vs Lockett In Global Solutions, Inc. dba LIG Solutions
and dba Locket-N-Homes and Adonis D Locket

EC2025-38594

Debt Collection

Supreme Court of the State of New York, County of Washing

383 Broadway, Fort Edward, NY 12828

Pending

PS Funding Inc vs Indian Hill Acquisitions LLC et al

A2000739

Debt Collection

Hamilton County Court of Please

1000 Main St, Cincinnati, OH 45202

Pending

18) Closed financial accounts

Bank of America (7807)	,	\$0.00
Bank of America (2938)	,	\$0.00
Bank of America (5554)	,	\$0.00
Bank of America (4220)	,	\$0.00

Fill in this information to identify the case and this filing:

Debtor Name Lockett in Global Solutions, Inc dba Lockett-N-Homes
United States Bankruptcy Court for the: Northern District of Texas
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/02/2025
MM / DD / YYYY

 /s/ Adonis Lockett
Signature of individual signing on behalf of debtor

Adonis Lockett

Printed name

Managing Member

Position or relationship to debtor

United States Bankruptcy Court
Northern District of Texas

In re: Lockett in Global Solutions, Inc dba
Lockett-N-Homes

Case No.

Chapter 7

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 06/02/2025

/s/ Adonis Lockett

Signature of Individual signing on behalf of debtor

Managing Member

Position or relationship to debtor

ABC Supply Co Inc c/o DAL Inc
PO Box 162
Primos, PA 19018

Ace Funding Source LLC
295 Madison Ave
Floor 12
New York, NY 10017

Adonis Lockett
1200 W Walnut Hill Lane
Ste 3950
Irving, TX 75038

AMEX Delta Skymiles
PO Box 96001
Adin, CA 96006

Attorney General of Texas
Bankruptcy Division
P.O. Box 12548
Austin, TX 78711-2540

Bank of America
PO Box 15284
Wilmington, DE 19850

Bank of America
PO Box 15019
Wilmington, DE 19850-5019

Bank of the West
19858 Ventura Blvd
Ste 109
Woodland Hills, CA 91364

Barclays Advance LLC
651 N Broad St
Ste 201
Middletown, DE 19709

Barnett Garcia
3821 Juniper Trace
Ste 108
Austin, TX 78738

BOF TX Tower 1320 LLC c/o Boyer Miller
2925 Richmond Ave
14th Floor
Houston, TX 77098

Capital Express Inc.
405 Lexington Ave
Ste 900
New York, NY 10174

Chase Card Services
PO Box 15298
Wilmington, DE 19850

City of Arlington Water Utilities
PO Box 90020
Arlington, TX 76004

City of Mesquite
757 N Galloway
Mesquite, TX 75149

Civic Financial Services, LLC
2015 Manhattan Beach Blvd
Ste 109
Redondo Beach, CA 90278

Core Funding Source, LLC
49 Front St
Ste 6
Rockville Centre, NY 11570

Corporation Service Company
PO Box 2576
Ste 109
Springfield, IL 62708

Crestwood Center / TX Prince Properties
3950 W Walnut Hill Lane
Ste 3950
Irving, TX 75038

Crestwood Center / TX Prince Properties
1200 W Walnut Hill Lane
Ste 3950
Irving, TX 75038

CT Corporation Systems
330 N Brand Blvd
Ste 700
Glendale, CA 91203

Emmy Capital Group, LLC c/o Steven Zakharyaye
10 W 37th St
Room 602
New York, NY 10018

Fay Servicing
PO Box 88009
Chicago, IL 60680

FedEx
PO Box 660481
Dallas, TX 75266

I-Got-Funded
30 N Gould
Ste N
Sheridan, WY 82801

Imperial Finance c/o Financial Network Recove
PO Box 940730
Simi Valley, CA 93094

Internal Revenue Service
Centralized Insolvency Operations
P.O.Box 7346
Philadelphia, PA 19101-7346

JNG Capital LLC
162 Elmora Ave
Ste 109
Elizabeth, NJ 07202

Knight Capital Funding
9 E Loockerman St
Ste 3A-543
Dover, DE 19901

Lifetime Funding LLC
585 Stewart Ave
Ste L90
Garden City, NY 11530

Linebarger, Goggan Blain & Sampson
2777 N. Stemmons Fwy
Suite 100
Dallas, TX 75207

Lockett In Global Solutions, LLC
21550 Oxnard St
Ste 360
Woodland Hills, CA 91367

McCarthy Holthus
1255 W 15th Street
Ste 1060
Plano, TX 75075

NewRez LLC c/o Shellpoint Mortgage Servicing
PO Box 10826
Greenville, SC 29603

NewRez LLC dba Shellpoint Mortgage Servicing
PO Box 10826
Greenville, 29603

NewRez LLC dba Shellpoint Mortgage Servicing
PO Box 10826
Greenville, SC 29603

Parkside Funding Group
865 NH-33 Business 3
Unit 192
Freehold, NJ 07728

Pinnacle Business Funding, LLC
1202 Avenue U
Ste 1115
Brooklyn, NY 11229

PS Funding c/o Cannon Law LLC
PO Box 678
Lewis Center, OH 4335

PS Funding c/o Cannon Law LLC
PO Box 678
Lewis Center, OH 43035

Registered Agents Inc
5900 Balcones Drive
Ste 100
Austin, TX 78731

Secure Business Funding
418 Broadway
Ste 4
Albany, NY 12207

Secured Lender Solutions
PO Box 2576
Ste 109
Springfield, IL 62708-2576

Selene Finance
PO Box 8619
Philadelphia, PA 19101-8619

Shellpoint
PO Box 10826
Greenville, SC 29603

Sherwin Williams c/o Levinton Law Firm
1 Pierce Place
Ste 725W
Itasca, IL 60143

Slate Advance II LLC c/o Ershowskey Verstandig
290 Central Avenue
Ste 109
Lawrence, NY 11559

Texas Comptroller of Public Accounts
Revenue Accting Div,-Banker Section
P.O. Box 13528
Austin, TX 78711-3528

Texas Workforce Commission
101 E. 15th St.
Austin, TX 78778-0001

The Home Depot
PO Box 790345
Saint Louis, MO 63179

United States Attorney
Office of the United States Attorney
3rd Floor, 1100 Commerce St.
Dallas, TX 75242-1699

US Attorney General
Dept of Justice/Main Justice Bldg
10th & Constitution Ave NW
Washington, DC 20530-0001

US Trustee Office
1100 Commerce St.
Room 976
Dallas, TX 75242

VState Filings
301 Mill Rd
Ste 109
Hewlett, NY 11557

Wells Fargo SBL
PO Box 29482
Ste 109
Phoenix, AZ 85038-8650

X Capital Group Corp
100 Cedarhurst
Ste 200
Cedarhurst, NY 11516

United States Bankruptcy Court

Northern District of Texas

In re Lockett in Global Solutions, Inc dba Lockett-N-Homes

Case No. _____

Debtor

Chapter ⁷ _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☒ FLAT FEE

For legal services, I have agreed to accept \$ 2,112.00
Prior to the filing of this statement I have received. \$ 2,112.00
Balance Due. \$ 0.00

☐ RETAINER

For legal services, I have agreed to accept a retainer of \$ _____
The undersigned shall bill against the retainer at an hourly rate of \$ _____
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
Any work related to Contested Matters and Adversary Proceedings

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/02/2025

/s/ Guy Holman, 24095171

Date

Signature of Attorney

Guy Harvey Holman, PLLC

Name of law firm
8330 Lyndon B Johnson Fwy
Suite 445
Dallas, TX 75243